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#### Delivering Self-Management Education for Chronic Conditions Through an Innovative Tele-education Approach

Presented By: Maria Bustamante, CHWI April 26, 2023

Developed by National Center Farmworker Health (NCFH)



### **Today's Speakers**



#### Maria Bustamante, CHWI Diabetes Program Manager National Center for Farmworker Health



- Understand how digital technology can be effectively used to deliver tele-education as a service delivery model that health centers can implement with patients with chronic conditions.
- Learn about the effectiveness of messaging apps, specifically WhatsApp, for patient teleeducation through different case studies and different program adaptations.
- Access strategies and tools, including the Participant WhatsApp Tele-Education Readiness Assessment, to integrate technology into service delivery for better patient health outcomes



# **Digital Technology**

How are we continuing to engage patients?

How are we successfully communicating with patients?

How are we continuing to increase and drive patient self-management of chronic illnesses?



### Let's Chat!

What types of digital platforms have you began utilizing at your health center or organization with your patients for teleeducation?





### Overview and Purpose

Increased use of technology to:

- Digitally deliver health information and patient education.
- Increase Retention and engagement of patients.
- Innovative method of service delivery.



# **Poll Question**



# Why WhatsApp?



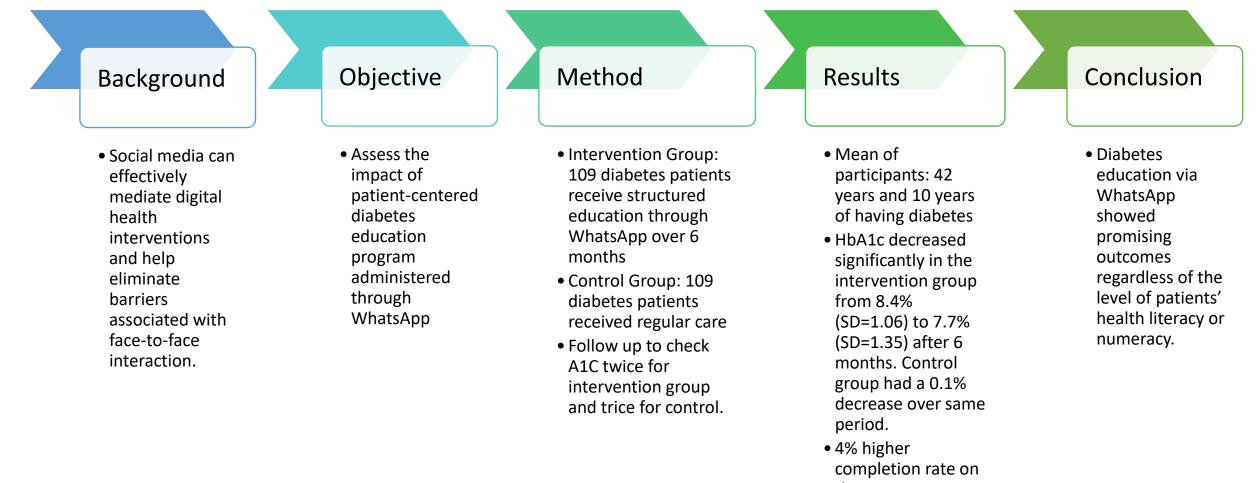




# Gateway Community Health Center



# Case Study: The impact of a self-management educational program coordinated through WhatsApp on diabetes control



Al Omar M, Hasan S, Palaian S, Mahameed S. The impact of a self-management educational program coordinated through WRalbxprovented solution. Pharmacy Practice 2020 Apr-Jun;18(2):1841. https://doi.org/10.18549/PharmPract.2020.2.18610up



Guide for Patient Self-Management of Chronic Illness through "Tele-education"



#### Available in both English and Spanish.



#### Health Data Privacy



WhatsApp is not HIPAA Compliant. Disclosure of this needs to be made and clear expectations and training on what it can be used for.



### Group Guidelines for Online Chronic Illness Support





#### Authorized Smart Phone Usage



#### **Suggested Best Option:**

 ✓ Health Center Provides Smart Phones for Staff

#### Secondary Option:

✓ Staff use personal smart phones

Once you establish usage, Stick to it!

### Team Necessary for Implementation





# Participant WhatsApp Tele-Education Readiness Assessment Tool



#### Participant Readiness and Assessment

This tool provides health centers a method of assessing a participant's readiness to engage in the digital delivery of services.

<u>Purpose:</u> Captures participants' current needs and resources.

Participant Willingness/Need Access to Internet and Devices Digital Navigation Skills



#### Participant Readiness and Assessment



TECHNOLOGY

ADDITIONAL TRAINING

PREPARE FOR SPECIFIC DELIVERY



1. Group Chats and Activities

2. Voice Messaging

3. Audio or Video Calls

4. File or Resource Sharing



## 1. Group Chats and Activities

- Individual contacts or Groups
- Allows you to send chats to entire group of participants
- You may set up group events and activities



# 1. Group Chats and Activities

- 1. Send invitation to Zumba Class.
- Communicate health center general health services.
- Send a message about a participant's latest A1C and how to address it.

#### GROUP

GROUP

#### INDIVIDUAL



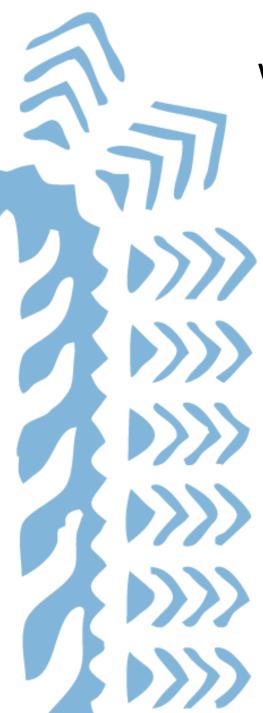
#### 2. Voice Messaging

- No context is lost
- Helps with different participant communication styles and literacy levels (hearing a message as opposed to reading)
- Quick way for HC staff to send individualized messages to participants
- May delete and re-record prior to sending



### 3. Audio or Video Calls

- Secure and direct way to reach participants
- Access to difficult to reach populations
- Creates more impactful connection with participant
- Encourages participant personal accountability for their health



# 4. File or Resource Sharing

- Send and receive specific health education related files
- Send photos or videos of patient educational material
- Participants can share photos of daily meals, exercise routines, videos of reading food labels at grocery stores, etc



### Strategies for Participant Self-Management via WhatsApp@

- 1. Conduct participant check-ins daily or weekly, depending on the needs of each individual participant
- 2. Conduct private audio or video calls with participants to provide individualized healthy discussions or conduct one on one virtual health education sessions.
- 3. Promote "virtual" accountability by using video calls or file sharing features.
- 4. Send daily health resources and referrals with participants related to their chronic illness using the file or resource sharing feature.
- 5. Host group events to promote peer to peer support by using the group video call feature.



#### Time to Connect!





#### Next Steps...

Find out what patients are current using to communicate.



Download the WhatsApp Guide



Dialogue with your supervisor/leader ship team about implementation.



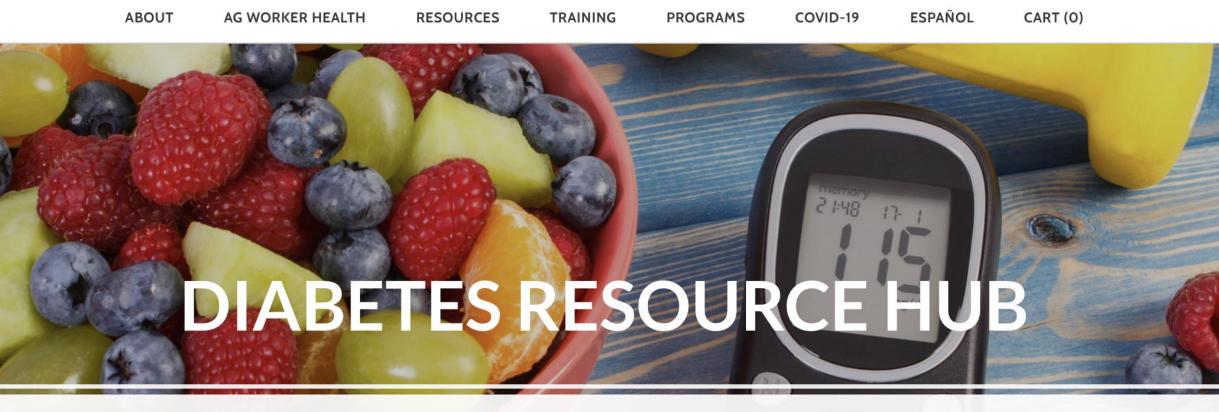
If implementing, develop policies and procedures for phone usage. 5

Start increasing patient communication and retention!









#### **Diabetes Resource Hub**



# Thank you!



For additional questions, comments, or assistance, please reach out to NCFH at info@ncfh.org